# Case Study of a Safety Instrumented Burner Management System (SI-BMS)

#### aeSolutions Technical Team

# Keywords

Burner Management System, BMS, Boilers, Construction Industry Institute, CII, Detailed Design, Front End Loading, FEL, Safety Integrity Level, SIL, Safety Instrumented System, SIS, SI-BMS, Safety Instrumented Burner Management System, ANSI/ISA 84, NFPA 85, Lifecycle Cost Analysis, Benefit-To-Cost Ratio

## **Abstract**

This case study will discuss the application of the safety lifecycle as defined by ANSI/ISA 84.00.01-2004 (IEC 61511 mod) to two single burner multiple fuel boilers. Each boiler is capable of firing natural gas, oil and/or waste gas, in order to supply the plant header with 1,365 psig steam at a maximum capacity of 310,000 lb/hr. The project team included the end client task force at the manufacturing facility, the engineering firm with design/procurement responsibility, the boiler OEM, the burner/gas train OEM, and the safety instrumented system consultant. This paper will cover:

- the development of a SIS front end loading package,
- the project cost savings realized attributed to following the safety lifecycle, and
- the challenges encountered during the design process associated with the implementation of the safety lifecycle across a diverse project team.

#### Introduction

This study summarizes the design and installation of two large packaged boilers. The project was implemented following a staged engineering approach to engineering and financial decision making. The Construction Industry Institute (CII) describes a staged approach to projects, where engineering is divided into two phases; front end loading and detailed design. The CII has done extensive research on improving project success. Towards this end, the CII has documented that front end loading of capital facilities "is an extremely important function in determining the ultimate outcome of a project." The CII, through quantitative analysis of 62 projects, as noted in *Analysis of Pre-Project Planning Effort and Success Variables for Capital Facility Projects* (1), has stated that the front end loading (FEL) "effort level directly affects the cost and schedule predictability of the project." This includes the following conclusions:

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As the level of front end loading tasks increases, the project cost performance from authorization decreases by as much as 20%

As the level of front end loading tasks increases, the variance between project schedule performance versus authorization decreases by as much as 39%

As the level of front end loading tasks increases, the plant design capacity attained and facility utilization improved by as much as 15%

As the level of front end loading tasks increases, the project scope changes after authorization tend to decrease

As the level of front end loading tasks increases, the likelihood that a project met or exceeded its financial goals increased

The CII further concludes that the "design work hours to be completed prior to project authorization should be from 10% to 25% of the total design effort depending upon the complexity of the project." The CII also notes that "expenditure of less effort should be accompanied with an understanding of the implications of not providing this effort is decreasing the probability of project success." With this information in mind, aeSolutions fully endorses the development of a front end loading package for all safety instrumented system projects.

The CII defines a front end loading package for a capital facility as "the process of developing sufficient strategic information for owners to address risk and decide to commit resources to maximize the chance for a successful project." aeSolutions defines the following tasks as being part of a typical SIS FEL.

#### SIS FEL

- Hazard identification
  - Conduct HAZOP
- Risk assessment
  - Perform LOPA
  - Develop SIF list
  - Develop SIS design basis support report
- Safety requirements specification (SRS)
  - Develop lifecycle cost analysis
  - Develop interlock / safety instrumented function list
  - Develop sequence of operations
- Conceptual design specification
  - Redline P&ID's
  - Develop system architecture diagram
  - Develop E-stop philosophy
  - Develop testing philosophy
  - Develop UPS philosophy

- Develop bypassing philosophy
- Develop wiring philosophy
- Develop SIS logic solver specification Bill of materials (BOM)
- Develop approved instrument vendor list / Procure plan for SIS
- Develop SIL verification report
- Develop control panel location sketch
- Develop control philosophy specification
- Summary safety report
- Construction estimate, total installed cost (+- 20%)

aeSolutions defines the following tasks as being part of a typical SIS detailed design package. One should also note that new projects, versus retrofit SIS upgrade projects, will tend to have different detailed design tasks. Thus, a new project might involve extensive piping and/or civil/structural tasks. A retrofit job may simply be replacing an outdated control system with a newer safety instrumented system. Thus, this type of project will tend to be very controls intensive with limited tasks required to be performed by other disciplines.

#### SIS Detailed Design

- SIS panel design
  - Develop system engineering & specification
  - Develop panel layout drawings
  - Develop panel internal wiring drawings
- SIS field wiring design
  - Develop field wiring design loop sheets, schematics and/or motor elementaries
- SIS instrumentation specification
  - Develop instrumentation / controls datasheets
- Software design specification
  - Develop architectural design specification
  - Develop detailed sequence of operations
  - Perform SIS configuration
- Procure system hardware and software
  - Procure SIS system panel materials
- SIS panel integration / fabrication
  - Perform SIS panel fabrication
  - Perform factory acceptance testing
  - Perform client acceptance testing

The project highlighted in this case study was implemented based upon the above FEL and detailed design concepts and followed the ISA84/IEC61511 safety lifecycle.

# **Safety and Economic Analysis**

This paper highlights a five step methodology, which was applied to perform economic analysis on the safety instrumented systems, to ensure that the "best" system was selected.

- 1) Select an architecture for the SIS for evaluation (i.e., sensors, logic solver and final elements)
- 2) Perform SIL verification calculations to determine probability of failure on demand average (PFD<sub>avg</sub>) and mean time to fail safe (MTTF<sub>s</sub>) based upon a given proof test interval
- 3) Calculate the benefit to cost ratio
- 4) Calculate the lifecycle cost in terms of net present value (NPV)
- 5) Repeat above steps for each possible SIS architecture being considered for the project

Note: Steps 1 and 2 represent tasks associated with the safety lifecycle and are typically already being performed by designers of safety instrumented systems. The remaining steps have been added by aeSolutions to ensure the SIS architecture selected represents a sound financial investment.

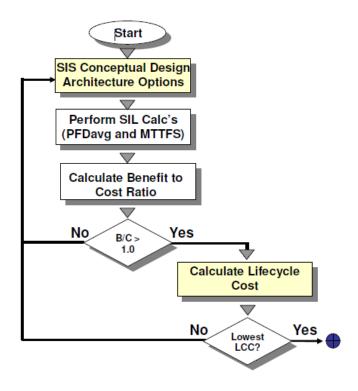


Figure 1: Economic Analysis Flow Chart

#### **Benefit To Cost Ratio**

The benefit to cost ratio is a screening tool to help one determine if the "best" safety instrumented system architecture has been selected. It is performed by calculating the ratio of financial benefits to costs. If the ratio is greater than one, the system is considered cost effective. For example, if a system has a benefit to cost ratio of 1.5, for every \$1.00 invested, the system will return \$1.50.

The benefit to cost ratio is as follows:

$$B - C Ratio = \frac{F_{No-SIS} * EV_{No-SIS} - F_{SIS} * EV_{SIS}}{Cost_{SIS} + Cost_{NT}}$$

Where:

B-C Ratio = Ratio of benefits to cost

 $F_{No-SIS}$  = Frequency of the unwanted event without a SIS  $F_{SIS}$  = Frequency of the unwanted event with a SIS

 $EV_{No-SIS}$  = Total expected value of loss of the event without a SIS  $EV_{SIS}$  = Total expected value of loss of the event with a SIS

 $Cost_{SIS}$  = Total lifecycle cost of the SIS (Annualized)

 $Cost_{NT}$  = Cost incurred due to nuisance trips (Annualized)

The benefit to cost ratio can be calculated two different ways:

- 1) The ratio is based upon anticipated expected values of loss as obtained during the risk analysis, with all other variables calculated as required. This method yields an expected benefit to cost ratio.
- 2) Use project specific values for all other variables with an assumed expected value of the event in question. The value of the expected event is modified in an iterative fashion to yield the cost where the benefit to cost ratio is approximately 1.0. This method can be used as a screening tool to determine the lowest cost of a hazardous event where the SIS is financially justified. This route works well when the hazardous event being considered has not occurred at this facility in a long time, or it is difficult for the project team to estimate its cost impact.

## **Lifecycle Cost**

Lifecycle cost is a technique that allows those responsible for system selection to consider all of the costs incurred over the life of the safety instrumented system, rather than just the initial purchase costs. This is especially important where the cost of equipment failure can be significant. The intent of this evaluation is to include all costs of procurement and ownership over the life of the safety instrumented system. Procurement costs represent costs that occur only once during life of the project. Operating costs occur over the life of the safety instrumented system and can be repetitive. Costs associated with system failure can dominate overall lifecycle costs.

A lifecycle cost evaluation can show one how to minimize overall cost of ownership by initially selecting the "best" safety instrumented system architecture. The evaluation considers the costs for design, purchase, installation, start-up, proof testing, energy, repair, a failure event, and lost production. To obtain the complete lifecycle cost, all yearly operating costs are converted to "present value". All future expenses are converted into their current valve, accounting for discount rate (interest/inflation). Initial costs and the present yearly costs are added to obtain total lifecycle cost. Refer to reference (5) for additional information regarding lifecycle cost calculations. The proposed architecture for each safety instrumented system should be evaluated for minimum lifecycle cost.

**Table 1 Lifecycle Cost Components** 

|                        | Lifecycle Costs   |  |  |  |  |  |  |
|------------------------|---|--|--|--|--|--|--|
| Procurement Costs      | Description   |  |  |  |  |  |  |
| System design          | Engineering costs associated with front end loading and detailed design   |  |  |  |  |  |  |
| Purchase               | Cost of equipment including factory acceptance testing (FAT) and shipping |  |  |  |  |  |  |
| Installation           | Construction costs associated with the SIS                                |  |  |  |  |  |  |
| Start-up               | Commissioning, pre startup acceptance testing (PSAT)                      |  |  |  |  |  |  |
| Operating Costs        | Description   |  |  |  |  |  |  |
| Engineering changes    | Engineering costs associated with maintenance                             |  |  |  |  |  |  |
| Consumption            | Power, spares parts, instrument air, etc.                                 |  |  |  |  |  |  |
| Maintenance            | Inspection, proof testing   |  |  |  |  |  |  |
| Cost of System Failure | Description   |  |  |  |  |  |  |
| Lost production        | Cost of lost production   |  |  |  |  |  |  |
| Asset loss             | Cost of lost equipment  |  |  |  |  |  |  |

## **Project Specifics**

Implementation of the phased approach to engineering was critical to the overall success of this project. Once detailed design was begun, the project was commercially structured as follows:

- Engineering firm prime contractor with engineering and procurement responsibilities
- Boiler OEM prime contractor
  - Burner manufacturer sub-contractor for BMS, burners, fuel trains
    - ♦ Safety instrumented system firm sub-contractor for BMS and safety lifecycle implementation

This type of multiple prime and sub-contractor arrangement can lead to significant cost increases to a project when a large number of change orders are encountered through multiple mark-ups of each change through the contractual chain. By completing the SIS FEL, most design changes to the SI-BMS architecture were implemented early in the design process, which limited their impact to the project team members.

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Another challenge for the project team was the varied knowledge of the safety lifecycle by the various team members. Figure 2 below depicts the various organizations and their respective level of knowledge regarding the safety lifecycle. Thus, early communication and initial training efforts were required to align all project team members to ensure successful implementation of the safety lifecycle.

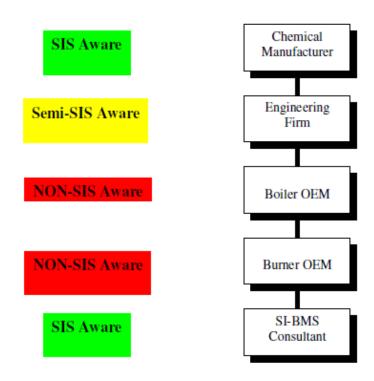


Figure 2 Project Team Safety Lifecycle Knowledge

#### Step 1: SIS Conceptual Design Architecture Options

The plant installing the boilers already has numerous safety instrumented systems that are fully compliant with ISA84/IEC61511. As such, many of the key architecture decisions had already been established for this facility. Thus, the following options were to be evaluated:

- Transmitters shall be used wherever possible
- A TMR (Triple Modular Redundant) safety PLC shall be used as the logic solver
- A 24 month proof test interval shall be followed
- Project conceptual P&IDs contained 2003 voting on initiating sensors across the board
- As part of this economic analysis, 1001 voting on initiating sensors was also be reviewed

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# Step 2: Perform SIL Calculations (PFDavg and MTTFs)

The SIS engineer on the project completed the following SIL calculations based upon the following safety instrumented functions identified during the hazard analysis portion of this project.

**Table 2 SIS Architecture Analysis Summary** 

| SIF | Description   | Functional<br>Testing<br>(months) | Required<br>SIL | Achieved<br>SIL | PFD <sub>avg</sub> | Risk<br>Reduction<br>Factor | MTTF<br>Spurious<br>(Years) |
|-----|---|-----------------------------------|-----------------|-----------------|--------------------|-----------------------------|-----------------------------|
| 2   | Low steam drum level causes Master Fuel Trip (MFT). (2003) Sensor Architecture  | 24                                | 2               | 2               | 5.86E-03           | 171                         | 20.5                        |
| 2a  | Low steam drum level causes Master Fuel Trip (MFT). (1001) Sensor Architecture  | 24                                | 2               | 2               | 7.10E-03           | 141                         | 18.8                        |
| 3   | Loss of combustion air flow (or differential pressure) causes Master Fuel Trip (MFT).                                     | 24                                | 2               | 2               | 5.83E-03           | 172                         | 20.4                        |
| 3a  | Loss of combustion air flow<br>(or differential pressure) causes<br>Master Fuel Trip (MFT).<br>(1001) Sensor Architecture | 24                                | 2               | 2               | 6.47E-03           | 155                         | 18.0                        |
| 4   | High furnace pressure causes Master Fuel Trip (MFT). (2003) Sensor Architecture   | 24                                | 2               | 2               | 5.84E-03           | 171                         | 20.5                        |
| 4a  | High furnace pressure causes Master Fuel Trip (MFT). (1001) Sensor Architecture   | 24                                | 2               | 2               | 6.47E-03           | 155                         | 20.3                        |
| 5   | Low instrument air pressure causes Master Fuel Trip (MFT). (1001) Sensor Architecture                                     | 24                                | 1               | 2               | 6.42E-03           | 156                         | 18.1                        |
| 5a  | Low instrument air pressure causes Master Fuel Trip (MFT). (1001) Sensor Architecture                                     | 24                                | 1               | 2               | 6.42E-03           | 156                         | 18.1                        |
| 6   | Flameout caused by low pressure natural gas causes Master Fuel Trip (MFT).  (2003) Sensor Architecture                    | 24                                | 1               | 2               | 5.83E-03           | 172                         | 19.9                        |
| 6a  | Flameout caused by low pressure natural gas causes Master Fuel Trip (MFT).  (1001) Sensor Architecture                    | 24                                | 1               | 2               | 5.85E-03           | 171                         | 17.7                        |
| 7   | High pressure natural gas causes Master Fuel Trip (MFT). (2003) Sensor Architecture                                       | 24                                | 1               | 2               | 5.84E-03           | 171                         | 20.5                        |

| SIF | Description  | Functional<br>Testing<br>(months) | Required<br>SIL | Achieved<br>SIL | PFD <sub>avg</sub> | Risk<br>Reduction<br>Factor | MTTF<br>Spurious<br>(Years) |
|-----|--|-----------------------------------|-----------------|-----------------|--------------------|-----------------------------|-----------------------------|
| 7a  | High pressure natural gas causes<br>Master Fuel Trip (MFT).<br>(1001) Sensor Architecture  | 24                                | 1               | 2               | 6.47E-03           | 155                         | 20.3                        |
| 10  | Flameout caused by low fuel oil pressure causes Master Fuel Trip (MFT).  (2003) Sensor Architecture  | 24                                | 1               | 2               | 5.83E-03           | 172                         | 19.8                        |
| 10a | Flameout caused by low pressure natural gas causes Master Fuel Trip (MFT).  (1001) Sensor Architecture   | 24                                | 1               | 2               | 5.85E-03           | 171                         | 17.7                        |
| 11  | Low atomizing steam supply (low flow) causes Master Fuel Trip (MFT). (1001) Sensor Architecture  | 24                                | 1               | 1               | 3.66E-02           | 27                          | 14.5                        |
| 11a | Low atomizing steam supply (low flow) causes Master Fuel Trip (MFT). (1001) Sensor Architecture  | 24                                | 1               | 1               | 3.66E-02           | 27                          | 14.5                        |
| 12  | Proof of "gun in position" signal is required prior to startup of fuel oil firing.  (1001) Sensor Architecture   | 24                                | 2               | 1               | 3.09E-02           | 32                          | 48.0                        |
| 12a | Proof of "gun in position" signal is required prior to startup of fuel oil firing. (1001) Sensor Architecture  | 4                                 | 2               | 1               | 3.09E-02           | 32                          | 48.0                        |
| 13  | Safe purge conditions must be satisfied prior to introducing an ignition source into furnace during pilot light-off. (2003 FT, 2003 PDT, 1001 ZSC) Sensor    | 24                                | 1               | 1               | 3.10E-02           | 32                          | 1,500.                      |
| 13a | Safe purge conditions must be satisfied prior to introducing an ignition source into furnace during pilot light-off. (1001 FT, 1001 ZSC) Sensor Architecture | 24                                | 1               | 1               | 3.15E-02           | 32                          | 146.                        |
| 14  | Proof of no flame in firebox (by flame scanner) prior to initiating purge sequence.  (2003) Sensor Architecture  | 24                                | 1               | 1               | 8.58E-06           | 116,000                     | 14.5                        |
| 14a | Proof of no flame in firebox (by flame scanner) prior to initiating purge sequence.  (1001) Sensor Architecture  | 24                                | 1               | 1               | 2.30E-04           | 4,350                       | 28.5                        |

# Step 3: Calculate Benefit to Cost Ratio

To calculate the benefit to cost ratio, several additional pieces of information are required, which were available as a result of completing the SIL selection process. For this project, the following data was utilized:

 $F_{No-SIS}$  = Frequency of hazardous event from LOPA

 $F_{SIS}$  = Calculated based upon ( $PFD_{avg} * F_{No-SIS}$ )

 $EV_{No-SIS}$  = Total expected value of loss of the event without a SIS. Iterate to determine limiting SIF with B-

C ratio close to 1.0.

 $EV_{SIS}$  = Total expected value of loss of the event with a SIS. Iterate to determine limiting SIF with B-C

ratio close to 1.0.

Cost<sub>SIS</sub> = Total lifecycle cost of the SIS (annualized). Varies per SIF architecture considered.

 $Cost_{NT}$  = Cost incurred due to nuisance trips (annualized). Evaluate \$75,000 events.

Table 3 SIS Benefit-to-Cost Ratio Analysis Summary – 1001 Architecture

|          | EV <sub>No-SIS</sub> | EVsis       | F <sub>No-SIS</sub> (1/Yrs) | PFD <sub>avg</sub> | Fsis<br>(1/Yrs) | Nuisance Trip<br>Rate (Yrs) | Cost <sub>NT</sub> (\$/Yr) | B-C<br>Ratio |
|----------|----------------------|-------------|-----------------------------|--------------------|-----------------|-----------------------------|----------------------------|--------------|
| SIF-002a | \$5,125,000          | \$5,125,000 | 5.56E-02                    | 7.10E-03           | 3.94E-04        | 18.8                        | \$3,994                    | 13.3         |
| SIF-003a | \$5,125,000          | \$5,125,000 | 5.46E-03                    | 6.47E-03           | 3.54E-05        | 18.0                        | \$4,164                    | 1.30         |
| SIF-004a | \$5,125,000          | \$5,125,000 | 5.56E-02                    | 6.47E-03           | 3.59E-04        | 20.3                        | \$3,695                    | 13.5         |
| SIF-005a | \$5,125,000          | \$5,125,000 | 5.56E-02                    | 6.42E-03           | 3.57E-04        | 18.1                        | \$4,146                    | 13.2         |
| SIF-006a | \$5,125,000          | \$5,125,000 | 5.56E-02                    | 5.85E-03           | 3.25E-04        | 17.7                        | \$4,228                    | 13.2         |
| SIF-007a | \$5,125,000          | \$5,125,000 | 5.56E-02                    | 6.47E-03           | 3.59E-04        | 20.3                        | \$3,695                    | 13.5         |
| SIF-010a | \$5,125,000          | \$5,125,000 | 5.56E-02                    | 5.85E-03           | 3.25E-04        | 17.7                        | \$4,228                    | 13.2         |
| SIF-011a | \$5,125,000          | \$5,125,000 | 5.56E-02                    | 3.66E-02           | 2.03E-03        | 14.5                        | \$5,180                    | 12.2         |
| SIF-012a | \$5,125,000          | \$5,125,000 | 5.46E-03                    | 3.09E-02           | 1.69E-04        | 48.0                        | \$1,562                    | 1.44         |
| SIF-013a | \$5,125,000          | \$5,125,000 | 5.56E-02                    | 3.15E-02           | 1.75E-03        | 146.                        | \$513                      | 15.5         |
| SIF-014a | \$5,125,000          | \$5,125,000 | 5.56E-02                    | 2.30E-04           | 1.28E-05        | 28.5                        | \$2,628                    | 14.3         |

Table 4 SIS Benefit-to-Cost Ratio Analysis Summary – 2003 Architecture

|         | EV <sub>No-SIS</sub> | EV <sub>SIS</sub> | F <sub>No-SIS</sub> (1/Yrs) | PFD <sub>avg</sub> | F <sub>SIS</sub> (1/Yrs) | Nuisance Trip<br>Rate (Yrs) | Cost <sub>NT</sub> (\$/Yr) | B-C<br>Ratio |
|---------|----------------------|-------------------|-----------------------------|--------------------|--------------------------|-----------------------------|----------------------------|--------------|
| SIF-002 | \$5,125,000          | \$5,125,000       | 5.56E-02                    | 5.86E-03           | 3.26E-04                 | 20.5                        | \$3,660                    | 10.6         |
| SIF-003 | \$5,125,000          | \$5,125,000       | 5.46E-03                    | 5.83E-03           | 3.19E-05                 | 20.4                        | \$3,675                    | 1.04         |
| SIF-004 | \$5,125,000          | \$5,125,000       | 5.56E-02                    | 5.84E-03           | 3.24E-04                 | 20.5                        | \$3,655                    | 10.6         |
| SIF-005 | \$5,125,000          | \$5,125,000       | 5.56E-02                    | 6.42E-03           | 3.57E-04                 | 18.1                        | \$4,146                    | 10.4         |
| SIF-006 | \$5,125,000          | \$5,125,000       | 5.56E-02                    | 5.83E-03           | 3.24E-04                 | 19.8                        | \$3,790                    | 10.5         |
| SIF-007 | \$5,125,000          | \$5,125,000       | 5.56E-02                    | 5.84E-03           | 3.24E-04                 | 20.5                        | \$3,655                    | 10.6         |
| SIF-010 | \$5,125,000          | \$5,125,000       | 5.56E-02                    | 5.83E-03           | 3.24E-04                 | 19.8                        | \$3,790                    | 10.5         |

|         | EV <sub>No-SIS</sub> | EVsis       | F <sub>No-SIS</sub> (1/Yrs) | PFD <sub>avg</sub> | Fsis<br>(1/Yrs) | Nuisance Trip<br>Rate (Yrs) | Cost <sub>NT</sub> (\$/Yr) | B-C<br>Ratio |
|---------|----------------------|-------------|-----------------------------|--------------------|-----------------|-----------------------------|----------------------------|--------------|
| SIF-011 | \$5,125,000          | \$5,125,000 | 5.56E-02                    | 3.66E-02           | 2.03E-03        | 14.5                        | \$5,180                    | 9.71         |
| SIF-012 | \$5,125,000          | \$5,125,000 | 5.46E-03                    | 3.09E-02           | 1.69E-04        | 48.0                        | \$1,562                    | 1.10         |
| SIF-013 | \$5,125,000          | \$5,125,000 | 5.56E-02                    | 3.10E-02           | 1.72E-03        | 1500.                       | \$50                       | 11.9         |
| SIF-014 | \$5,125,000          | \$5,125,000 | 5.56E-02                    | 8.58E-06           | 4.80E-07        | 14.5                        | \$5,172                    | 10.1         |

As can be seen by the above benefit to cost numbers, all architectures being considered represent a sound financial investment. The cost of the event was iterated to determine what dollar value represents a benefit to cost ratio of approximately 1.0 on the limiting SIF(s), which in this case were SIF-003 and SIF-0012. This dollar value was then presented to the project team as the lowest event cost where the SIS was financially justified. The project team readily felt that \$5.125MM was much lower than the outcomes being considered by the risk analysis. Thus, all SIF's above were considered to have a benefit to cost ratio greater than 1.0. The project did not attempt to specifically quantify the event cost for each SIF. Instead, the benefit to cost ratio was used as a screening tool based upon the lowest credible event that still allowed the SIF to maintain a benefit to cost ratio greater than 1.0.

## Step 4: Calculate Lifecycle Costs

Several additional pieces of information are required in order to calculate lifecycle costs. For this sample problem, the following data was utilized:

The plant discussed two scenarios regarding the cost of a nuisance trip. The first was based upon the loss of a boiler where the plant steam header lost enough pressure and/or temperature to possibly impact production. This event was estimated to cost the facility \$75,000 per event. The second scenario was based upon the second boiler being able to pick-up the existing steam load without significant impact to production. The costs for this type of event were limited to the re-start efforts associated with the offline boiler. This event was estimated to cost the facility \$6,000 per event. Both of these events were reviewed during the lifecycle cost analysis phase of this project.

Table 5: SIS Lifecycle Cost Analysis Summary - \$75,000 and \$6,000 Nuisance Trip Cost

| SIF | Description  | Life Cycle Cost<br>Estimate<br>(\$75K Trip) | Delta Life<br>Cycle Cost<br>(\$75K Trip) | Life Cycle Cost<br>Estimate<br>(\$6K Trip) | Delta Life<br>Cycle Cost<br>(\$6K Trip) |  |
|-----|--|---|--|--|---|--|
| 2   | Low steam drum level causes Master Fuel Trip (MFT). (2003) Sensor Architecture | \$207,455                                   | ¢17.156                                  | \$92,174                                   | <b>#07.050</b>                          |  |
| 2a  | Low steam drum level causes Master Fuel Trip (MFT). (1001) Sensor Architecture | \$190,299                                   | \$17,156                                 | \$64,524                                   | \$27,650                                |  |

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| SIF | Description   | Life Cycle Cost<br>Estimate<br>(\$75K Trip) | Delta Life<br>Cycle Cost<br>(\$75K Trip) | Life Cycle Cost<br>Estimate<br>(\$6K Trip) | Delta Life<br>Cycle Cost<br>(\$6K Trip) |  |
|-----|---|---|--|--|---|--|
| 3   | Loss of combustion air flow (or differential pressure) causes Master Fuel Trip (MFT).  (2003) Sensor Architecture | \$207,946                                   |  | \$92,213                                   |   |  |
| 3a  | Loss of combustion air flow (or differential pressure) causes Master Fuel Trip (MFT).  (1001) Sensor Architecture | \$196,144                                   | \$11,802                                 | \$64,991                                   | \$27,222                                |  |
| 4   | High furnace pressure causes Master Fuel Trip (MFT). (2003) Sensor Architecture                                   | \$207,272                                   | <b>#27 200</b>                           | \$92,159                                   | ФОО <i>АЕА</i>                          |  |
| 4a  | High furnace pressure causes Master Fuel Trip (MFT). (1001) Sensor Architecture                                   | \$180,064                                   | \$27,208                                 | \$63,705                                   | \$28,454                                |  |
| 5   | Low instrument air pressure causes Master Fuel Trip (MFT).  (1001) Sensor Architecture                            | \$211,237                                   | 4//                                      | \$80,665                                   |   |  |
| 5a  | Low instrument air pressure causes Master<br>Fuel Trip (MFT).<br>(1001) Sensor Architecture                       | \$195,513                                   | \$15,724                                 | \$64,941                                   | \$15,724                                |  |
| 6   | Flameout caused by low pressure natural gas causes Master Fuel Trip (MFT).  (2003) Sensor Architecture            | \$211,886                                   |  | \$92,529                                   |   |  |
| 6a  | Flameout caused by low pressure natural gas causes Master Fuel Trip (MFT).  (1001) Sensor Architecture            | \$198,313                                   | \$13,573                                 | \$65,165                                   | \$27,364                                |  |
| 7   | High pressure natural gas causes Master Fuel Trip (MFT). (2003) Sensor Architecture                               | \$207,272                                   |  | \$92,159                                   |   |  |
| 7a  | High pressure natural gas causes Master Fuel Trip (MFT).  (1001) Sensor Architecture                              | \$180,064                                   | \$27,208                                 | \$63,705                                   | \$28,454                                |  |
| 10  | Flameout caused by low fuel oil pressure causes Master Fuel Trip (MFT).  (2003) Sensor Architecture               | \$211,886                                   | 440.570                                  | \$92,529                                   | 207.004                                 |  |
| 10a | Flameout caused by low pressure natural gas causes Master Fuel Trip (MFT).  (1001) Sensor Architecture            | \$198,313                                   | \$13,573                                 | \$65,165                                   | \$27,364                                |  |
| 11  | Low atomizing steam supply (low flow) causes Master Fuel Trip (MFT). (1001) Sensor Architecture                   | \$246,614                                   | 045.704                                  | \$83,495                                   | <b>045</b> 704                          |  |
| 11a | Low atomizing steam supply (low flow) causes Master Fuel Trip (MFT). (1001) Sensor Architecture                   | \$230,890                                   | \$15,724                                 | \$67,771                                   | \$15,724                                |  |

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| SIF | Description  | Life Cycle Cost<br>Estimate<br>(\$75K Trip) | Delta Life<br>Cycle Cost<br>(\$75K Trip) | Life Cycle Cost<br>Estimate<br>(\$6K Trip) | Delta Life<br>Cycle Cost<br>(\$6K Trip) |
|-----|--|---|--|--|---|
| 12  | Proof of "gun in position" signal is required  | ¢400.700                                    |  | ¢72 500                                    |   |
| 12  | prior to startup of fuel oil firing. (1001) Sensor Architecture                              | \$122,793                                   |  | \$73,589                                   |   |
|     | Proof of "gun in position" signal is required  | 4   | \$15,724                                 | 4  | \$15,724                                |
| 12a | prior to startup of fuel oil firing. (1001) Sensor Architecture                              | \$107,069                                   |  | \$57,865                                   |   |
|     | Safe purge conditions must be satisfied  |   |  |  |   |
|     | prior to introducing an ignition source into   |   |  | \$82,287                                   |   |
| 13  | furnace during pilot light-off.  | \$83,860                                    |  |  |   |
|     | (2003 FT, 2003 PDT, 1001 ZSC) Sensor Architecture  |   |  |  |   |
|     | Safe purge conditions must be satisfied  |   | \$12,693                                 |  | \$27,294                                |
| 13a | prior to introducing an ignition source into furnace during pilot light-off.  (1001 FT, 1001 | \$71,167                                    |  | \$54,993                                   |   |
|     | ZSC) Sensor Architecture   |   |  |  |   |
| 14  | Proof of no flame in firebox (by flame scanner) prior to initiating purge sequence.          | \$259,209                                   |  | \$96,314                                   |   |
|     | (2003) Sensor Architecture   | , 11, 11                                    | Φ445 C50                                 | , , , ,                                    | <b>#25 520</b>                          |
| 14a | Proof of no flame in firebox (by flame scanner) prior to initiating purge sequence.          | \$143,551                                   | \$115,658                                | \$60,784                                   | \$35,530                                |
| ITU | (1001) Sensor Architecture   | Ψ170,001                                    |  | ψου, το <del>ι</del>                       |   |

The above table underscores how the cost of a nuisance trip can dominate the overall cost of ownership. In Table 5, even with a nuisance trip cost being assumed at \$75,000, the optimum SIS architecture consists of simplex pressure transmitters.

# Conclusion

Based upon the scenarios evaluated, it is readily apparent that one should not simply stop at completing a SIL calculation to determine if the required SIL has been achieved. When lifecycle costs were compared for two design options on this project, one can see that an estimated cost savings of over \$550,000 could be achieved for a 1001 sensor architecture (versus 2003), regardless of which cost basis was used for a nuisance trip. However, not all SIFs were selected to use a 1001 architecture across the board. Both client and OEM input into past performance, and ease of maintenance, resulted in additional fault tolerance being included in some SIFs.

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**Table 6 Final SIS Analysis Summary** 

| SIF     | Description       | Life Cycle Cost<br>Estimate<br>(\$75K Trip) | Delta Life Cycle<br>Cost<br>(\$75K Trip) | Life Cycle Cost<br>Estimate<br>(\$6K Trip) | Delta Life Cycle<br>Cost<br>(\$6K Trip) |  |
|---------|-------------------|---|--|--|---|--|
| Case 1  | 2003 Architecture | \$4,354,860                                 | \$572,086                                | \$1,940,226                                | \$553,008                               |  |
| Case 1A | 1oo1 Architecture | \$3,782,774                                 | ,  | \$1,387,218                                | ,                                       |  |

In summary, in today's competitive business environment, there can be significant financial benefits in performing a financial justification of different design options during the conceptual stage of a safety instrumented system project.

The Construction Industry Institute defines a front end loading package for a capital facility as "the process of developing sufficient strategic information for owners to address risk and decide to commit resources to maximize the chance for a successful project." When the concept of a front end loading package is coupled with the concepts contained in the safety lifecycle, all parties involved have the opportunity to better control costs on their projects. aeSolutions stands behind the concept of SIS FEL and believes the project contained within this case study is a good example of the benefits and overall success of a phased/gated approach to project execution.

By implementing a SIS FEL approach, which also included completion of lifecycle cost analysis and benefit to cost ratio analysis, significant savings were realized by selecting the most appropriate architecture based upon meeting all performance requirements for the lowest total cost of ownership.

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## **Abbreviations and Definitions**

1001 1-out-of-1

2003 2-out-of-3

BMS Burner Management System

CII Construction Industry Institute

FEL Front End Loading

IEC International Electrotechnical Commission

LCC Lifecycle Cost

MTTFS Mean Time To Fail Spurious

NPV Net Present Value

FV Future Value

PFDavg Average Probability of Failure on Demand

PLC Programmable Logic Controller

RRF Risk Reduction Factor

SI-BMS Safety Instrumented Burner Management System

SIF Safety Instrumented Function

SIL Safety Integrity Level

SIS Safety Instrumented System